

EXHIBIT G

CONSENT AND AGREEMENT

This **CONSENT AND AGREEMENT** (this "Consent and Agreement") dated as of March 9, 2007, is entered into by each of the Member Guarantors (the "Member Guarantors") and Parent Guarantors (the "Parent Guarantors") identified on the signature pages hereto (collectively, the "Guarantors") and by and in favor of JPMorgan Chase Bank, N.A. in its capacity as Administrative Agent (the "Administrative Agent") for the Lenders party to the Credit Agreement referred to below, for the benefit of the Holders of Secured Obligations.

WITNESSETH:

WHEREAS, South Edge LLC, a Nevada limited-liability company (the "Borrower"), the Administrative Agent and the lenders party thereto have entered into a Credit Agreement dated November 1, 2004 (the "Original Credit Agreement");

WHEREAS, pursuant to the Original Credit Agreement, each Member Guarantor and its affiliated Parent Guarantor have executed and delivered a Limited Guaranty dated November 1, 2004 (each a "Limited Guaranty"), a Completion Guaranty dated November 1, 2004 (each a "Completion Guaranty") and a Repayment Guaranty dated November 1, 2004 (each a "Repayment Guaranty") and, collectively with the Limited Guaranty and Completion Guaranty by such Member Guarantor and its affiliated Parent Guarantor, the "Guaranties");

WHEREAS, pursuant to the Original Credit Agreement, the Borrower, the Member Guarantors and the Parent Guarantors have also executed and delivered a certain Assignment of and Agreement with respect to Acquisition Agreements dated November 1, 2004 (the "Assignment");

WHEREAS, the Original Credit Agreement has been amended and restated by an Amended and Restated Credit Agreement of even date herewith (the "Credit Agreement"), which Credit Agreement provides for, among other things, the increase of the maximum principal amount of Facility A to \$160,000,000.00 and the extension of the Facility A Maturity Date to October 31, 2008; and

WHEREAS, the execution of this Consent and Agreement is a condition precedent to the Lenders' obligations under the Credit Agreement.

NOW, THEREFORE, in consideration of the recitals set forth above and incorporated herein, and for other good and valuable consideration, the receipt and sufficiency whereof are hereby acknowledged, the parties hereto hereby agree as follows:

1. **Capitalized Terms.** Capitalized terms not defined herein shall have the meaning ascribed thereto in the Credit Agreement.
2. **Consent.** Each of the Guarantors hereby acknowledges and consents to the Credit Agreement and the amendment of the Loan Documents provided for therein and agrees that the Guaranties to which it is a party apply to the Facilities as amended under the Credit Agreement

and that the Assignment applies to the Acquisition Agreement to which such Guarantor is a party, as amended as provided in the Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions dated as of the date hereof.

3. Percentage Interests. Each Member Guarantor and its affiliated Parent Guarantor acknowledge that as of the date hereof the percentage interests in the Borrower owned by such Member Guarantor is the percentage set forth in Schedule 2 to the Credit Agreement.

4. Amendments to Completion Guaranty. (a) The definition of "Guaranteed Development Costs" in each Completion Guaranty is hereby amended and restated in its entirety as follows:

(c) "Guaranteed Development Costs" means all Development Costs (other than Excluded Costs) not paid or performed by Borrower, to the extent such Development Costs at any time exceed an amount equal to (i) the undisbursed amount of the Aggregate Facility A Commitment whether or not such Aggregate Facility A Commitment has been terminated plus (ii) the amount by which the undisbursed amount of the Aggregate Facility D Commitment (whether or not such Aggregate Facility D Commitment has been terminated) exceeds the aggregate LC Exposure of all Facility D Lenders, less the amounts of the Aggregate Facility A Commitment and Aggregate Facility D Commitment budgeted for payment of Excluded Costs.

(b) Section 2(b) of the Completion Guaranty is hereby amended by deleting the phrase "after the Facility D Conversion,".

5. Ratification. Each Member Guarantor and its affiliated Parent Guarantor hereby ratify the Guaranties to which each is a party and the Assignment, which (as modified hereby) remain in full force and effect.

6. Guarantors Representations and Warranties. Each Guarantor represents and warrants as of the date hereof that all approvals and consents required for the execution and delivery of this Consent and Agreement have been obtained and this Consent and Agreement constitutes the valid and binding agreement of such Guarantor, enforceable in accordance with its terms.

7. Governing Law, Etc. **THIS CONSENT AND AGREEMENT SHALL BE GOVERNED BY THE LAW OF THE STATE OF NEW YORK.**

8. Successors and Assigns. This Consent and Agreement shall be binding upon and shall inure to the benefit of the parties hereto and their respective successors and assigns and each Holder of Secured Obligations.

9. Section Headings. The section headings used in this Consent and Agreement are for convenience of reference only and do not constitute a part of this Consent and Agreement for any purpose.

10. Counterparts. This Consent and Agreement may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument and any of the parties hereto may execute this Consent and Agreement by signing any such counterpart.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Member Guarantors, Parent Guarantors and Administrative Agent have executed and delivered this Consent and Agreement under seal as of the day and year first written above.

MEMBER GUARANTORS:

KB HOME NEVADA, INC., a Nevada corporation

By: _____

Name: William R. Hollinger

Title: Vice President, CFO and Assistant Secretary

FOCUS SOUTH GROUP, LLC, a Nevada limited-liability company

By: _____

Name: _____

Title: _____

COLEMAN-TOLL LIMITED PARTNERSHIP, a Nevada limited partnership

By: Toll NV GP Corp., a Nevada corporation,
its general partner

By: _____

Name: _____

Title: _____

ALAMEDA INVESTMENTS, LLC, a Delaware limited liability company

By: _____

Name: _____

Title: _____

KIMBALL HILL HOMES NEVADA, INC., a Nevada corporation

By: _____

Name: _____

Title: _____

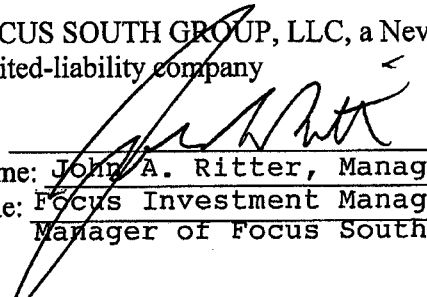
IN WITNESS WHEREOF, the Member Guarantors, Parent Guarantors and Administrative Agent have executed and delivered this Consent and Agreement under seal as of the day and year first written above.

MEMBER GUARANTORS:

KB HOME NEVADA, INC., a Nevada corporation

By: _____
Name: _____
Title: _____

FOCUS SOUTH GROUP, LLC, a Nevada
limited-liability company

By:  _____
Name: John A. Ritter, Manager of
Title: Focus Investment Manager, LLC
Manager of Focus South Group, LLC

COLEMAN-TOLL LIMITED PARTNERSHIP, a
Nevada limited partnership

By: Toll NV GP Corp., a Nevada corporation,
its general partner

By: _____
Name: _____
Title: _____

ALAMEDA INVESTMENTS, LLC, a Delaware
limited liability company

By: _____
Name: _____
Title: _____

KIMBALL HILL HOMES NEVADA, INC., a
Nevada corporation

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the Member Guarantors, Parent Guarantors and Administrative Agent have executed and delivered this Consent and Agreement under seal as of the day and year first written above.

MEMBER GUARANTORS:

KB HOME NEVADA, INC., a Nevada corporation

By: _____
Name: _____
Title: _____

FOCUS SOUTH GROUP, LLC, a Nevada
limited-liability company

By: _____
Name: _____
Title: _____

COLEMAN-TOLL LIMITED PARTNERSHIP, a
Nevada limited partnership

By: Toll NV GP Corp., a Nevada corporation,
its general partner

By: Linda Hart
Name: LINDA HART
Title: VP FINANCE

ALAMEDA INVESTMENTS, LLC, a Delaware
limited liability company

By: _____
Name: _____
Title: _____

KIMBALL HILL HOMES NEVADA, INC., a
Nevada corporation

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the Member Guarantors, Parent Guarantors and Administrative Agent have executed and delivered this Consent and Agreement under seal as of the day and year first written above.

MEMBER GUARANTORS:

KB HOME NEVADA, INC., a Nevada corporation

By: _____
Name: _____
Title: _____

FOCUS SOUTH GROUP, LLC, a Nevada
limited-liability company

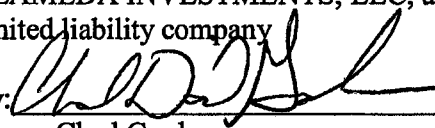
By: _____
Name: _____
Title: _____

COLEMAN-TOLL LIMITED PARTNERSHIP, a
Nevada limited partnership

By: Toll NV GP Corp., a Nevada corporation,
its general partner

By: _____
Name: _____
Title: _____

ALAMEDA INVESTMENTS, LLC, a Delaware
limited liability company

By:  _____
Name: Chad Gardner
Title: Authorized Agent

KIMBALL HILL HOMES NEVADA, INC., a
Nevada corporation

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the Member Guarantors, Parent Guarantors and Administrative Agent have executed and delivered this Consent and Agreement under seal as of the day and year first written above.

MEMBER GUARANTORS:

KB HOME NEVADA, INC., a Nevada corporation

By: _____
Name: _____
Title: _____

FOCUS SOUTH GROUP, LLC, a Nevada limited-liability company

By: _____
Name: _____
Title: _____

COLEMAN-TOLL LIMITED PARTNERSHIP, a Nevada limited partnership


By: Toll NV GP Corp., a Nevada corporation,
its general partner

By: _____
Name: _____
Title: _____

ALAMEDA INVESTMENTS, LLC, a Delaware limited liability company

By: _____
Name: _____
Title: _____

KIMBALL HILL HOMES NEVADA, INC., a Nevada corporation

By:  _____
Name: Hal H. Barber
Title: Vice President

PARDEE HOMES OF NEVADA, a Nevada corporation

By: W. A. Bryan
Name: _____
Title: W. A. Bryan, Sr. Vice President

MERITAGE HOMES OF NEVADA, INC.
(formerly known as MTH Homes Nevada, Inc.), an Arizona corporation

By: _____
Name: _____
Title: _____

BEAZER HOMES HOLDING CORP., a Delaware corporation

By: _____
Name: _____
Title: _____

PARENT GUARANTORS:

KB HOME, a Delaware corporation

By: _____
Name: _____
Title: _____

JOHN A. RITTER

TOLL BROTHERS, INC., a Delaware corporation

By: _____
Name: _____
Title: _____

PARDEE HOMES OF NEVADA, a Nevada
corporation

By: _____
Name: _____
Title: _____

MERITAGE HOMES OF NEVADA, INC.
(formerly known as MTH Homes Nevada, Inc.), an
Arizona corporation

By: 
Name: ROBERT M. SOULE
Title: DIVISION PRESIDENT

BEAZER HOMES HOLDING CORP., a
Delaware corporation

By: _____
Name: _____
Title: _____

PARENT GUARANTORS:

KB HOME, a Delaware corporation

By: _____
Name: _____
Title: _____

JOHN A. RITTER

TOLL BROTHERS, INC., a Delaware
corporation

By: _____
Name: _____
Title: _____

PARDEE HOMES OF NEVADA, a Nevada
corporation

By: _____
Name: _____
Title: _____

MERITAGE HOMES OF NEVADA, INC.
(formerly known as MTH Homes Nevada, Inc.), an
Arizona corporation

By: _____
Name: _____
Title: _____

BEAZER HOMES HOLDING CORP., a
Delaware corporation

By: C. Boydston
Name: Cory J. Boydston
Title: Senior Vice President

PARENT GUARANTORS:

KB HOME, a Delaware corporation

By: _____
Name: _____
Title: _____

JOHN A. RITTER

TOLL BROTHERS, INC., a Delaware
corporation

By: _____
Name: _____
Title: _____

PARDEE HOMES OF NEVADA, a Nevada
corporation

By: _____
Name: _____
Title: _____

MERITAGE HOMES OF NEVADA, INC.
(formerly known as MTH Homes Nevada, Inc.), an
Arizona corporation


By: _____
Name: _____
Title: _____

BEAZER HOMES HOLDING CORP., a
Delaware corporation

By: _____
Name: _____
Title: _____

PARENT GUARANTORS:

KB HOME, a Delaware corporation

By: 
Name: Kelly M. Allred
Title: Vice President, Treasury

JOHN A. RITTER

TOLL BROTHERS, INC., a Delaware
corporation

By: _____
Name: _____
Title: _____

PARDEE HOMES OF NEVADA, a Nevada
corporation

By: _____
Name: _____
Title: _____

MERITAGE HOMES OF NEVADA, INC.
(formerly known as MTH Homes Nevada, Inc.), an
Arizona corporation

By: _____
Name: _____
Title: _____

BEAZER HOMES HOLDING CORP., a
Delaware corporation

By: _____
Name: _____
Title: _____

PARENT GUARANTORS:

KB HOME, a Delaware corporation

By: _____
Name: _____
Title: _____


JOHN A. RITTER

TOLL BROTHERS, INC., a Delaware
corporation

By: _____
Name: _____
Title: _____

PARDEE HOMES OF NEVADA, a Nevada
corporation

By: _____
Name: _____
Title: _____

MERITAGE HOMES OF NEVADA, INC.
(formerly known as MTH Homes Nevada, Inc.), an
Arizona corporation

By: _____
Name: _____
Title: _____

BEAZER HOMES HOLDING CORP., a
Delaware corporation

By: _____
Name: _____
Title: _____

PARENT GUARANTORS:

KB HOME, a Delaware corporation

By: _____
Name: _____
Title: _____

JOHN A. RITTER

TOLL BROTHERS, INC., a Delaware
corporation

By: Linda Hart
Name: LINDA HART
Title: VP FINANCE

WOODSIDE GROUP, INC., a Nevada
corporation

By: 

Name: Chad Gardner

Title: Treasurer

KIMBALL HILL, INC., an Illinois
corporation

By: _____

Name: _____

Title: _____

WEYERHAEUSER REAL ESTATE COMPANY,
a Washington corporation

By: _____

Name: _____

Title: _____

MERITAGE HOMES CORPORATION,
a Maryland corporation

By: _____

Name: _____

Title: _____

BEAZER HOMES USA, INC., a Delaware
corporation

By: _____


Name: _____

Title: _____

WOODSIDE GROUP, INC., a Nevada
corporation

By: _____
Name: _____
Title: _____

KIMBALL HILL, INC., an Illinois
corporation

By:  _____
Name: Hal H. Barber
Title: Senior Vice President

WEYERHAEUSER REAL ESTATE COMPANY,
a Washington corporation

By: _____
Name: _____
Title: _____

MERITAGE HOMES CORPORATION,
a Maryland corporation

By: _____
Name: _____
Title: _____

BEAZER HOMES USA, INC., a Delaware
corporation

By: _____
Name: _____
Title: _____

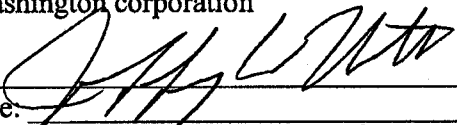
WOODSIDE GROUP, INC., a Nevada
corporation

By: _____
Name: _____
Title: _____

KIMBALL HILL, INC., an Illinois
corporation

By: _____
Name: _____
Title: _____

WEYERHAEUSER REAL ESTATE COMPANY,
a Washington corporation

By: 
Name: _____
Title: **JEFFREY W. NITTA**
Vice President/treasurer

MERITAGE HOMES CORPORATION,
a Maryland corporation

By: _____
Name: _____
Title: _____

BEAZER HOMES USA, INC., a Delaware
corporation

By: _____
Name: _____
Title: _____

WOODSIDE GROUP, INC., a Nevada
corporation

By: _____
Name: _____
Title: _____

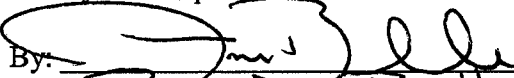
KIMBALL HILL, INC., an Illinois
corporation

By: _____
Name: _____
Title: _____

WEYERHAEUSER REAL ESTATE COMPANY,
a Washington corporation

By: _____
Name: _____
Title: _____

MERITAGE HOMES CORPORATION,
a Maryland corporation

By: 
Name: ROBERT M. BEUZIS
Title: DIVISION PRESIDENT

BEAZER HOMES USA, INC., a Delaware
corporation

By: _____
Name: _____
Title: _____

WOODSIDE GROUP, INC., a Nevada
corporation

By: _____
Name: _____
Title: _____

KIMBALL HILL, INC., an Illinois
corporation

By: _____
Name: _____
Title: _____

WEYERHAEUSER REAL ESTATE COMPANY,
a Washington corporation

By: _____
Name: _____
Title: _____

MERITAGE HOMES CORPORATION,
a Maryland corporation

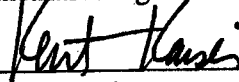
By: _____
Name: _____
Title: _____

BEAZER HOMES USA, INC., a Delaware
corporation

By: CJ Boydston
Name: Cory J. Boydston
Title: Senior Vice President

ADMINISTRATIVE AGENT:

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: 
Name: Kent Kaiser
Title: Executive Director